

A photograph of St. Paul's Cathedral in London, viewed through the glass facade of a modern skyscraper. The cathedral's large dome and classical architectural details are visible, framed by the dark, geometric lines of the building's glass panels. The sky is a clear, pale blue.

EUROPEAN DATAWAREHOUSE

UK SECURITISATION EVENT

28 APRIL 2026



AGENDA

WELCOME & INTRODUCTION

NIGEL BATLEY (EDW)

RESEARCH OVERVIEW

ARITRA BANERJEE (CITI)

STRUCTURED FINANCE OUTLOOK

MODERATOR: NIGEL BATLEY (EDW),
MUDASAR CHAUDHRY & ADRIANA ALVARADO (DBRS MORNINGSTAR)

REGULATORY CHANGES

MODERATOR: DR. CHRISTIAN THUN (EDW)
JOANA FRAGATA (FRESHFIELDS), ANDREW BRYAN (CLIFFORD CHANCE) &
SHAUN BADDELEY (AFME)

DEALDOX®: A DATA ROOM FOR SECURITISATION

CLIFTON CORNELL (EDW)

ADDRESSING ANOMALIES IN CREDIT DATA

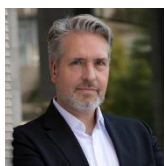
MODERATOR: NIGEL BATLEY (EDW)
BARBARA RISMONDO (MOODY'S RATINGS), MATTHEW PENTECOST (ASHURST), STAFFORD
BUTT (KILLBURN CAPITAL CONSULTING) & EMILY DUPEE (CITI)

CLOSING REMARKS

NIGEL BATLEY, (EDW)

NETWORKING RECEPTION

AT TODAY'S EVENT



DR. CHRISTIAN THUN
EUROPEAN DATAWAREHOUSE
christian.thun@eurodw.eu



NIGEL BATLEY
EUROPEAN DATAWAREHOUSE
nigel.batley@eurodw.co.uk



CLIFTON CORNELL
EUROPEAN DATAWAREHOUSE
clifton.cornell@eurodw.co.uk



ARITRA BANERJEE
CITI
aritra.banerjee@citi.com



MUDASAR CHAUDHRY
DBRS MORNINGSTAR
mudasar.chaudhry@morningstar.com



ADRIANA ALVARADO
DBRS MORNINGSTAR
adriana.alvarado@morningstar.com



JOANA FRAGATA
FRESHFIELDS
joana.fragata@freshfields.com



ANDREW BRYAN
CLIFFORD CHANCE
andrew.bryan@cliffordchance.com



SHAUN BADDELEY
AFME
shaun.baddeley@afme.eu

AT TODAY'S EVENT



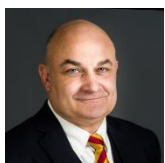
BARBARA RISMONDO
MOODY'S RATINGS

barbara.Rismondo@moodys.com



MATTHEW PENTECOST
ASHURST

matthew.pentecost@ashurst.com



STAFFORD BUTT
KILBURN CAPITAL CONSULTING

staffo.butt@kilburn-capital.com



ERIKA KOLB
CITI

erika.kolb@citi.com

WELCOME & INTRODUCTION

NIGEL BATLEY (EDW)

RESEARCH OVERVIEW

ARITRA BANERJEE (CITI)

STRUCTURED FINANCE OUTLOOK

MODERATOR: NIGEL BATLEY (EDW)

MUDASAR CHAUDHRY (DBRS MORNINGSTAR)

ADRIANA ALVARADO (DBRS MORNINGSTAR)

REGULATORY CHANGES

MODERATOR: DR. CHRISTIAN THUN (EDW)

JOANA FRAGATA (FRESHFIELDS)

ANDREW BRYAN (CLIFFORD CHANCE)

SHAUN BADDELEY (AFME)

DEALDOX[®]: A DATA ROOM FOR SECURITISATION

CLIFTON CORNELL (EDW)

THE CHALLENGE

THE PROBLEM

Issuers were stretching EDITOR into a virtual data room.

- Built for regulatory reporting
- Never designed for collaboration
- No deal structuring tools
- No stakeholder coordination

MARKET SCAN

EDW evaluated every leading VDR provider.

- None understood securitisation
- Generic approach
- No regulatory awareness
- No deal-lifecycle management

THE GAP

Private deal volumes were growing fast.

- Issuers needed more than reporting
- Investors needed structured access
- Arrangers needed real collaboration
- No SINGLE tool met all of these needs

THE DECISION

We chose to build it ourselves.

- In the best interest of our customers
- Designed by the securitisation experts
- Built for securitisation experts
- Embedded in the EDW ecosystem

DEALDOX

OUR PRIORITIES

THE THREE CORE PRINCIPLES BEHIND DEALDOX®

SPEED

Launch deals faster with pre-built templates, one-click setup, and zero naming conventions.

CONTROL

Granular permissions, NDA management, and full audit trails keep every stakeholder on the right track.

COMPLIANCE

Native ESMA, FCA, and Prospectus Regulation support. Submit directly from within the deal room.

BUILT FOR

ISSUERS

ARRANGERS

INVESTORS

LAW FIRMS

RATING AG.

YOUR DEAL, YOUR DATA

DEALDOX® IS YOUR PRIVATE WORKSPACE

DEALDOX®

Used from structuring through to reporting

Securitisation specific folder templates

Monthly billing — pause when you want

Deal Tracker with phases and milestones

Built specifically for securitisation workflows

GENERIC DATA ROOMS

Closing-phase tool only

Generic templates

Annual contracts of variable usage fees

No lifecycle project management

Generic, one-size-fits-all approach

FROM STRUCTURING TO CLOSING IN ONE WORKSPACE

EVERYTHING YOUR DEAL TEAM NEEDS ON A SINGLE PLATFORM

STRUCTURE



COLLABORATE



SUBMIT & REPORT



Set up rooms with sector templates, folder structures and milestones in minutes.

Coordinate with every deal stakeholder in one place with NDA management, Q&A modules, and custom permissions.

Convert loan tapes to ESMA/FCA XML and publish public pages directly from the room.

COLLABORATION AND CONTROL

EVERY STAKEHOLDER INTERACTION MANAGED INSIDE THE DEAL ROOM

PERMISSION GROUPS

Give the right access to the right team. Bulk edit, view, edit, and download rights.

DOCUMENT SIGN-OFF

Request and track stakeholders sign-off in real time, then mark final documents once they are approved.

VERSION CONTROL

Every upload is versioned automatically, view history and roll back to see changes in real-time.

FOLDER TEMPLATES

Start from sector-specific templates like ABS public & private, covered bonds, CLOs, and many more.

LIVE CO-EDITING

Collaborate on Word, Excel, and PDFs in real time, with presence indicators.

WATERMARKING & AI

Protect sensitive drafts with dynamic watermarks on every view and download.

NEVER MISS A MILESTONE

DEAL TRACKER: A PROJECT-MANAGEMENT TOOL INSIDE EVERY DATA ROOM

TEMPLATES

Ship faster with predefined lifecycle templates that map every phase, milestone, and document.

MILESTONES

Track scheduled and actual dates, variances, notes, and link closing documents.

PHASES

Define your own phases and build around how your team works best.

LIFECYCLE

PRE-ISSUANCE

ISSUANCE

REPORTING SETUP

ONGOING
REPORTING

EVENTS

BUILT FOR COMPLIANCE

MEET EU, UK, AND PROSPECTUS REGULATION REQUIREMENTS FROM ONE DATA ROOM

ESMA

EU REPORTING, NATIVE

Generate loan-level XML files with automatic schema validation; publish to the EDW EDITOR in one click.

FCA

UK REPORTING, SAME ROOM

One workspace for both regimes; switch between EU and UK tape production without re-entering data.

PROSPECTUS

PUBLIC DISCLOSURE LINK

Create a no-login public website per deal, with chosen folders, logos, and custom URLs.

UPCOMING WEBINAR, MASTERCLASS SERIES, OR SCHEDULE A DEMO

28 MAY

Launch Webinar:

European DataWarehouse
Introduces **DealDox®**

24 JUNE

Master Class 1:

Your First Deal Room in 10
Minutes

1 JULY

Master Class 2:

Keeping Transactions
Compliant & Transparent

8 JULY

Master Class 3:

Faster Transaction
Setup

15 JULY

Master Class 4:

Smooth Collaboration
Throughout the Deal
Lifecycle

22 JULY

Master Class 5:

Faster & Safer Access to
Deals

29 JULY

Master Class 6:

What's Coming in 2027
Product Roadmap

CLICK HERE TO
SCHEDULE DEMO

ADDRESSING ANOMALIES IN CREDIT DATA

MODERATOR: NIGEL BATLEY (EDW)

BARBARA RISMONDO (MOODY'S RATINGS)

ERIKA KOLB (CITI)

MATTHEW PENTECOST (ASHURST)

STAFFORD BUTT (KILBURN CAPITAL CONSULTING)

CLOSING REMARKS

NIGEL BATLEY (EDW)

THANK YOU TO OUR HOST



GLOBAL ABS STARTS HERE

Please register for our exclusive networking event in Barcelona by scanning the QR code

DRINKS & DEALS

Monday, 8 June | 18:30 - 21:30 | Barcelona



UPCOMING WEBINARS

Please register for our upcoming webinars by scanning the QR code.

EUROPEAN
DATAWAREHOUSE

**Mind the Gap: What Changes
for CLO, SME and Corporate
Reporting?**

Tuesday 07 May, 2026 | 16:00 (CEST)

REGISTER NOW



EUROPEAN
DATAWAREHOUSE

**REGULATORY INSIDER
SESSION**

Wednesday 13 May, 2026 | 16:00 (CEST)

REGISTER NOW



EUROPEAN
DATAWAREHOUSE

**Mind the Gap: Template
Readiness for UK Auto and
Leasing ABS**

Monday 11 May, 2026 | 16:00 (CEST)

REGISTER NOW



EUROPEAN
DATAWAREHOUSE

**H1 RESEARCH
UPDATE WEBINAR**

23 June, 2026 | 16:00 (CEST)

REGISTER NOW



THANK YOU

CONTACT US

EUROPEAN DATAWAREHOUSE GMBH

One Canada Square, 37th Floor
London E145AA

www.eurodw.co.uk

+44 (0) 20 2997 6861

enquiries@eurodw.co.uk

This presentation (the "Presentation") has been prepared by European DataWarehouse GmbH (the "Company") and is being made available for information purposes only. The Presentation is strictly confidential and any disclosure, use, copying and circulation of this Presentation is prohibited without the consent from the Company. Information in this Presentation, including forecast financial information, should not be considered as advice or a recommendation to investors or potential investors in relation to holding, purchasing or selling securities or other financial products or instruments and does not take into account your particular investment objectives, financial situation or needs. No representation, warranty or undertaking, express or implied, is made as to the accuracy, completeness or appropriateness of the information and opinions contained in this Presentation. Under no circumstances shall the Company have any liability for any loss or damage that may arise from the use of this Presentation or the information or opinions contained herein. Certain of the information contained herein may include forward-looking statements relating to the business, financial performance and results of the Company and/or the industry in which it operates. Forward-looking statements concern future circumstances and results and other statements that are not historical facts, sometimes identified by the words "believes", "expects", "predicts", "intends", "projects", "plans", "estimates", "aims", "foresees", "anticipates", "targets", "may", "will", "should" and similar expression. The forward-looking looking statements, contained in this Presentation, including assumptions, opinions and views of the Company or cited from third party sources are solely opinions and forecasts which are uncertain and subject to risks.